

Denstructeonnect.

ConstructConnect Project Intelligence for Hospitality

Quick Start Guide

- We asked our customers what features they used most often in their previous platform. Based on that information, we will review how to achieve those same actions in your new platform.
- For an in-depth product walk-through, we host a webinar that reviews all the features and functions included in your new ConstructConnect account. You can <u>register here</u>.

Register for Live Training 👆

- In this training guide, we will cover how to:
 - Update your profile
 - Find and run your saved searches
 - Create keyword, project title and company searches
 - Watch/track projects and companies
 - Set up email notifications

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 When you first log in you will be prompted to complete your profile. Your profile is in the top right-hand corner of any screen, just click on 'You and Your Company'. You can update your company contact info and add a web link for lodging. Be sure to save!





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• By setting up your Predict Preferences you will be matched with projects that are most relevant to you.

Predict Preferences

Reset Preferences

Help us determine whether a project is a good match for you by filling in the information in each section.

Trades What trades do you perform? Common Work Results for Concrete Cast-in-Place Concrete Precast Concrete Precast Concrete Concrete Forming and Accessories Concrete Forming and 22 more	Service Area	Huntington Charlestone Kingsport	es th is - Grove Cit Bilbrey Construction, Inc tion Insight, L Geiler Company vestigation Graybach LLC th Judy Construction Company, Inc. Lewis Contractors Mark Spaulding Construction Company and 6 more
Building Use Amusement and Recreation Arenas / Stadiums Bridges / Tunnels Casino Clubhouse / Community Centers Communication Conference / Convention Centers and 44 more	Project Status GC Bidding Sub-Bidding	Project Sector Private Public - City Public - County and 2 more	Project Value \$0 to \$100+ Million

- How to Find and Run your Saved Searches
- In your previous platform, you could access your Saved Searches in 2 ways:
 - Click on your search from your <u>Dashboard</u> or
 - Use the <u>Search Tab</u> drop down



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How to Find and Run your Saved Searches

 To access your Saved Searches in your new ConstructConnect platform, move your cursor down the Left Blue Bar and hover over the "Magnifying Glass" symbol.

Projects Search for Keywords, Details, or Project IDs	
Recent Searches	Clear
No recent searches	
Saved Searches	
Concrete Forming - Technical Specs	
Concrete Reinforcing	
My Predict Preferences	
terrent formal formation	





 Title Description Documents Companies Search Type Exact Smart 	Projects
 Description Documents Companies Search Type Exact Smart 	Title
 Documents Companies Search Type Exact Smart 	Description
 Companies Search Type Exact • Smart 	Documents
Search Type C Exact Smart	 Companies
Search Type C Exact O Smart	
🔾 Exact 💿 Smart	Search Type
	🔾 Exact 🛛 🧿 Smart

- Search type "Smart" = will search for variations of your words while "Exact" will only give results exactly as you typed it. You may remember you had these same choices on your previous platform.
- <u>Project Title -</u> Change to Projects Title This will look for the keywords throughout the project title.
- <u>Company Search -</u> Change dropdown to Companies This will allow you to search for companies throughout your subscription region or companies listed on projects throughout your subscription region. Enter company name or
 - Leave blank and use filters for a list of companies.

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• Filter Search

- Searches can also be done by selecting any filters you'd like from the menu on the left side that would be relevant to projects you want to see in your results.
- *Pro Tip*
 - You do not have to pick an option for each filter. If you leave a filter blank, you will just get results from every option within that filter.



Save a Search

 You can save the search by selecting Save Searches to the right of the Search bar.



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Save project Search X Name* Fibrous Reinforcing - Manufacturers - Documents \otimes Create Search Tag Pick a Color Applied Filters Keyword: 'ribrous keiniording AND (Propex OK Fibermesh" OR "Buckeye Tech... 🗴 Clear Save As New Search Cancel Save

When you save a project search you can:

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- Name each of your searches
- Give that search a search tag
- Save as a New Search or
- Save your updates

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Instead of tabs across the top of a project, information is clearly and concisely presented

Events		Documents			
Pre-bid Meeting	May 27, 2021 @ 10:00am CT	View/Download Docume	Send To Takeoff		
Bid Date	Jun 17, 2021 @ 2:00pm CT	60	15	C	0
Start Date	Aug 16, 2021	Plans	Specifications	Addenda	Other
End Date	Feb 1, 2022				
Details		Location			
Project ID Solicitation #	4374559 19127	15000 Hwy 115, Little Falls,	MN 56345 US		Show Map 🗸
Bid Type Sector	Post-Bid Open GC Bidding Public - State/Provincial	Description			
Value Set Asides	\$2,899,306 F HUB (0%) MBE (0%)	Renovation of a military fac facility. This Project Is for P specialized training venues tracks, link of rail card on t	cility in Little Falls, Minnesota Prime Bidders Only The Proje 5. Build-out for a railroad trair the tracks, rail car partially off	a. Completed plans call for t ct consists of the construct ning venue, which shall inclu f track or derailed entirely.	the renovation of a military ion of a facility with ude installation of railroad o Build-out for a
Bonds	WBE (0%) Bid (5.0 %) Perf. (100.0 %) Payment (100.0 %)	Show More \lor			

Watch icon

In the top left of the project, you'll notice the star. When you select the star, that
project will be added to your Watch List. You'll now be notified of any changes
to those projects.



Watch List

 You can find all projects you're watching by selecting the heartbeat icon and watch list. On your previous platform you had the availability to select what folders you would like to place projects in. Now all your projects and companies you're watching will be found in one central location

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(3) (3)	☆ Provide	Water	
&∂	Task List	ence	
\oslash	Watch List	12:00am ET	



Setting and Privacy

- Here you can decide how you'd like to receive each type of notification.
- Pro Tip* Watching Projects will allow you to be notified of when a contractor has been selected for that project



Settings	&	Privacy
Notifications		

Live Chat

• You can click on the live chat Speech Bubble in the top right-hand corner for Customer Support.



- Training
- Select Training from the drop down under your name to be taken to our Training Resource Page.

Questions? 800-364-2059 training@constructconnect.com

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